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VITAMIN

01

The calcium pantothenate market has recently remained stable but weak. Following a minor price increase earlier, market activity has focused mainly on inventory digestion, while downstream demand remains soft. Current mainstream prices are around USD 5/KG, with limited upward momentum in the near term.

AMINO ACID

02

On December 24, Eppen Biotech announced a price adjustment effective immediately: quotations for 98.5% lysine were raised by USD 19/MT, while 70% lysine prices increased by USD 38/MT, mainly targeting long-term strategic customers.

API

03

For tylosin tartrate and tilmicotin phosphate, downstream buyers have largely completed near-term stocking. Mainstream producers continue to show strong price support, with current trading focused on existing market inventories and transactions mainly negotiated. Demand in Q1 2026 is expected to move sideways within a narrow range. Current market prices are approximately USD 36.5/KG for tylosin tartrate and USD 40.20/KG for tilmicotin phosphate.

FOOD ADDITIVE

04

In the nutrition fortifier segment, creatine monohydrate prices remain stable, supported by raw material costs and current market conditions. Mainstream producer quotations are holding at USD 3.03–3.16/KG, with delivery schedules extending into mid-to-late January 2026. Further price increases cannot be ruled out, depending on cost and demand dynamics.

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